

Sage Business Exchange

version 11.40 SP1

Setup Guide





Contents

SETUP GUIDELINES FOR SBE V11.40 SP1 3

Overview3

FIRST INSTALLATION OF SAGE BUSINESS EXCHANGE 4

Installing XCS Common Services4

Installing Sage Business Exchange.....4

USING SAGE BUSINESS EXCHANGE 7

Further Information on Sage Business Exchange.....10

Setup Guidelines for SBE v11.40 SP1

Overview

This document describes how to install SBE version 11.40 SP1.

The installation sequence is as follows:

- FRP Common Services
- Sage Business Exchange

Close all other applications before starting to install SBE version 11.40 SP1.

Using the Previous command during the installation process, is strongly discouraged. In case of error, cancel the whole installation and start over.

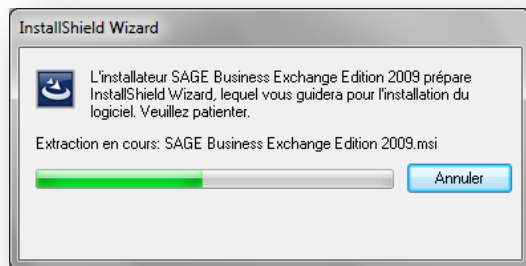
First installation of Sage Business Exchange

Installing XCS Common Services

Important: Common Services must be installed before any other installation (see Common Services Installation Process).

Installing Sage Business Exchange

1. Go to **Products\SAGE Business Exchange** directory of the DVD and run the setup file.
The installation starts. A progress window is displayed.
2. In the **Sage Business Exchange** Installation window, click **Next**.

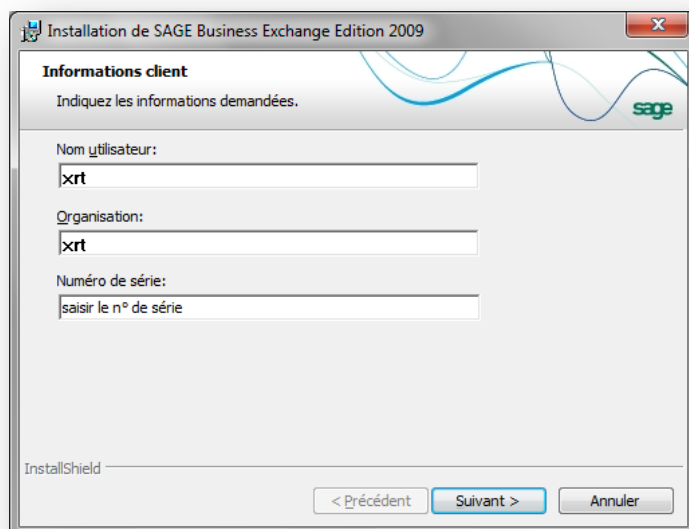


Important: Click **Cancel** to abort the installation process at any time.

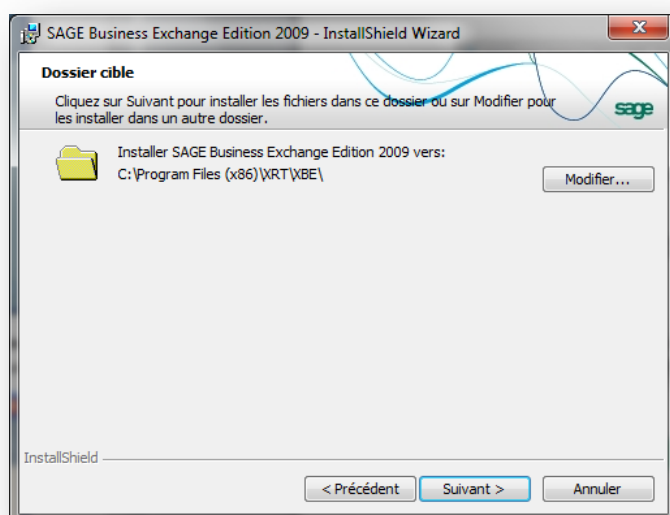
3. Read the license contract, and confirm the agreement by selecting **I accept the terms of this license contract**. Click **Next** to start the installation.
4. In the **User Name**, **Organization**, **Serial number** fields, enter the name of the user, the organization and the serial number (license No.) supplied on the license file available from the DVD. These data correspond to the Sage Business Exchange options purchased.

Click **Next**.

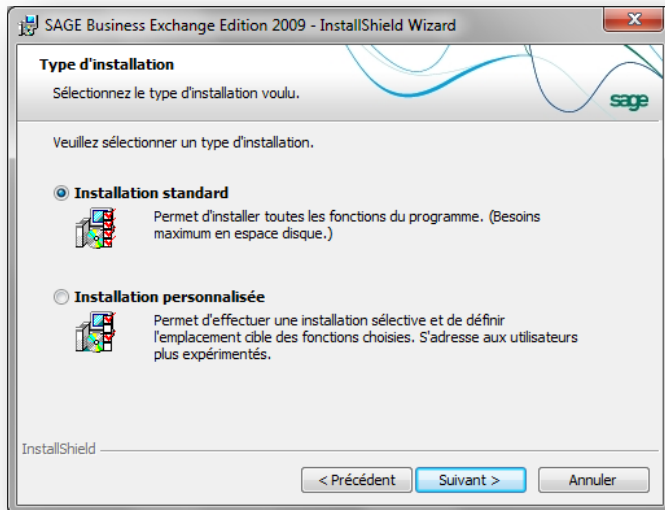
Important: The **Only for me** option indicates that only the current user will be able to use Sage Business Exchange. The **Anyone who uses this computer (all users)** option is strongly recommended.



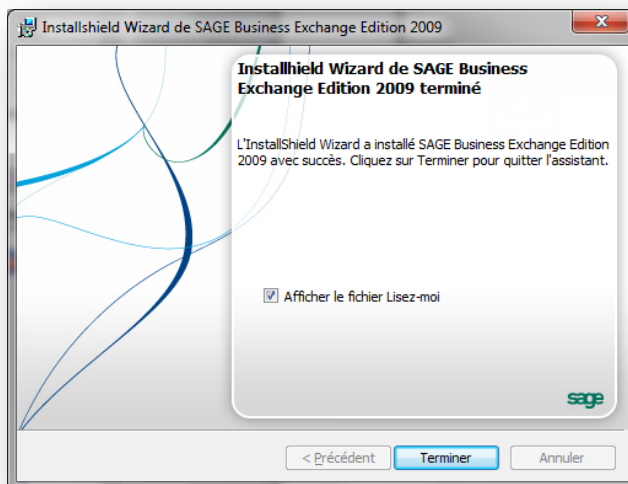
5. In the **Destination Folder** window, click **Change** to change Sage Business Exchange's default installation folder. If keeping the default folder, go directly to step 7.
6. In the **Folder Name** field, enter the installation folder path. The **Look In** group box allows browsing for the installation folder. Once you have entered the name of the installation folder, click **OK** to return to the **Destination Folder** window.
7. Click **Next**.



8. The **Installation Type** window offers two options: **Complete Installation** and **Custom Installation**. The custom installation option is suitable for experienced users only. The standard installation is recommended. Click **Next**.



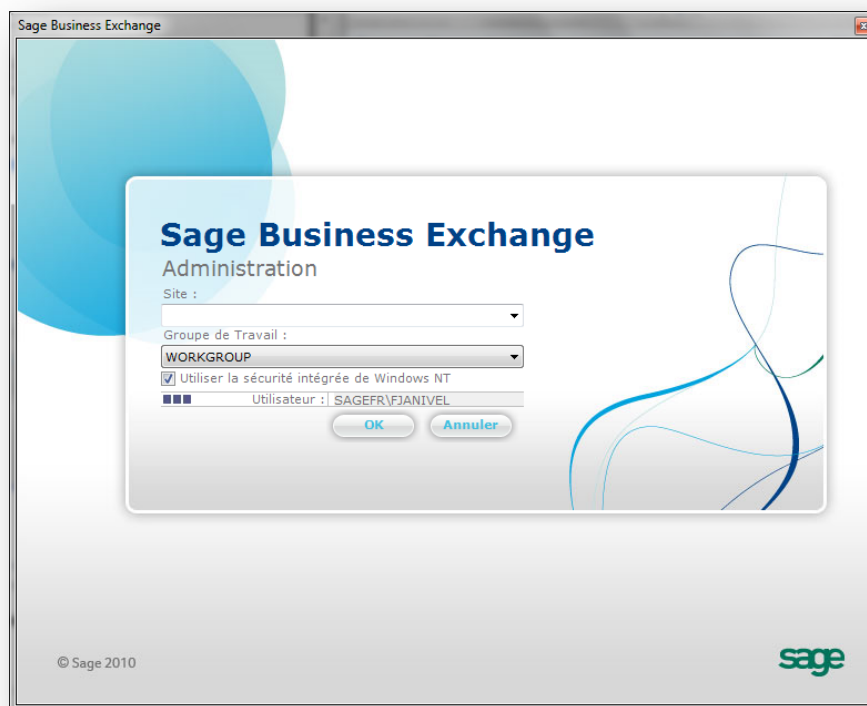
9. In the **Ready to Install the Program** window, click **Install**.
10. The **Sage Business Exchange Installation** window displays the progress of the installation.
11. When the installation is complete, the **Completing the Sage Business Exchange Setup Wizard** window is displayed. Click **Finish**.



Sage Business Exchange has been successfully installed.

Using Sage Business Exchange

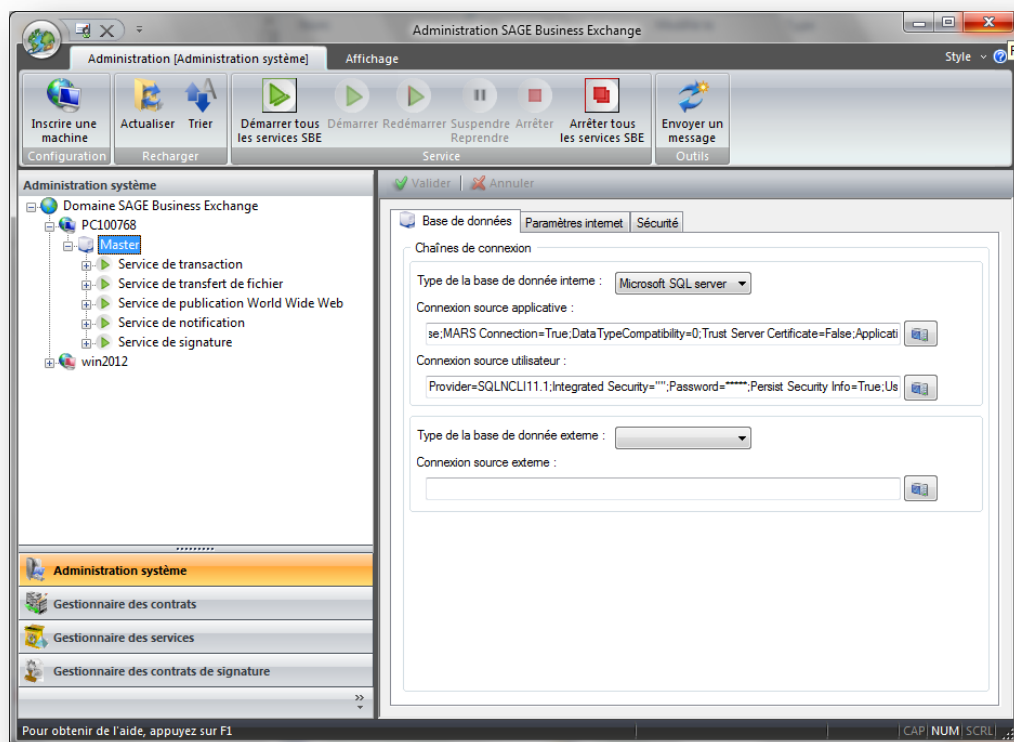
Important: If using **Sage Business Exchange** for the first time, the data source required to access the application, has to be selected. The section below describes the setup procedure to be carried out in the System Administration. From the **Start** menu, go to **All Programs/Sage/Sage Business Exchange/SBE Administration**.



The SBE Administration module starts.

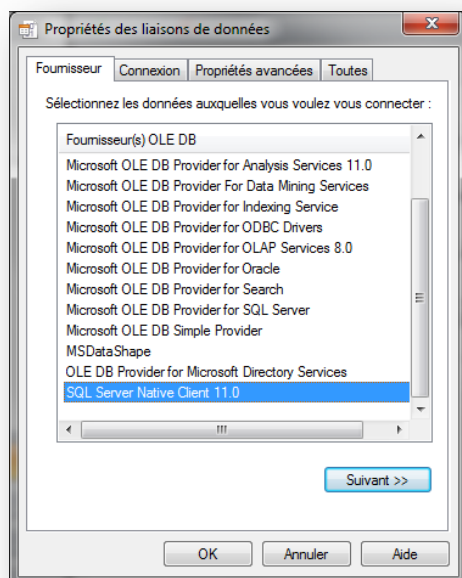
Using Sage Business Exchange

Installing Sage Business Exchange



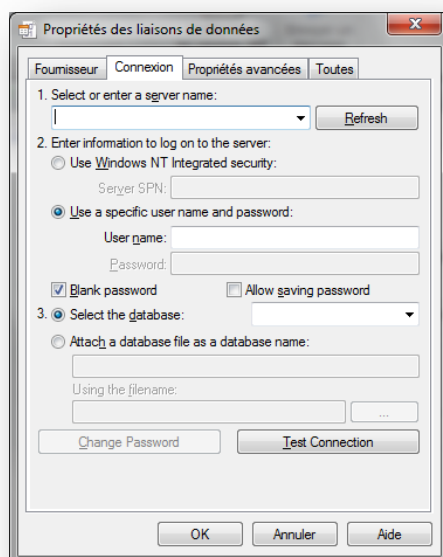
SQL: Click on **Internal Data Source** and select **SQL**.

Oracle: Click on **Internal Data Source** and select **Oracle**.



Click **Next**.

Enter the connection properties. **Warning:** With SQL 2008, **Integrated Security** parameter must be removed from the connection string and **Persist Security Info** parameter must be set to True.



Click **OK** to save the data source.

Repeat this procedure for all other data sources.

Further Information on Sage Business Exchange

Setup guides and online guides dedicated to **Sage Business Exchange** are available from **Start/All Programs/Sage/Sage Business Exchange/Documentation**:

- User's Guide
- Error Code Guide
- Network Interface Guide
- Protocol Guide

You can obtain contextual help in all the various modules of Sage Business Exchange Platform, by pressing F1.

For information on how to install and configure Online Banking, see the dedicated Installation Guide on the DVD.