



# Installation Guide

**[Sage Business Exchange Platform 2009 Edition  
version 11.35]**

*English version*



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# 1. General Information

Description	
<b>Product Name</b>	SBE Edition 2009 version 11.35
<b>Version No.</b>	2009 Version 11
<b>Patch</b>	No
<b>Minimum Previous Version</b>	N/A
<b>Are there several modules?</b>	FRP Common Services 3.4 SP1 – SBE Edition 2009 version 11 Services
<b>Tools</b>	FRP Common Services 3.4 SP1
<b>License File</b>	Yes
Configuration	
<b>Database</b>	Microsoft SQL Server 2008 R2 (Standard or Professional edition with 32-bit client driver), Microsoft SQL 2012 * (with 32-bit client driver), ORACLE 10G R2 for Windows with 32-bit client driver ORACLE 11G R2 64-bit for Windows with <u>32-bit driver installed on client stations</u> (compatibility with ORACLE versions for other operating systems is usually ensured by ORACLE)
<b>Validated Configurations</b>	Client Stations: Windows 7 and Windows 8. Server Stations: Windows 2008, 2008 SP2, 2008 R2, 32 and 64-bit. Terminal Services, Citrix XenApp v5 or later, ESX v5 or later, Hyper-V (Windows Server 2008 R2 and 2012).
<b>Non-validated Configurations</b>	<ul style="list-style-type: none"> <li>Windows 95, 98, 2000, 2003, Me, MS SQL Server 7, 2000, 2005</li> </ul>
<b>Compatibility with Other Sage Products</b>	Sage FRP Treasury V3.21
<b>Coexistence on one PC</b>	Cannot be installed together with Sage FRP Communication
<b>Hardware Prerequisites</b>	<ul style="list-style-type: none"> <li>✓ 4GB RAM minimum</li> <li>✓ 2Ghz dual-core CPU minimum</li> <li> <ul style="list-style-type: none"> <li>Card Reader: <ul style="list-style-type: none"> <li>✓ Serial Port: PE 144 – DE144 - OCR144 - XP5</li> <li>✓ Other: OCR100 (PCMCIA) - CARDMAN 4000 PCMCIA (OCR 101) – Omnikey Cardman 8630 (USB) – Cardman 3821 (USB)</li> </ul> </li> <li>Notifications <ul style="list-style-type: none"> <li>✓ Fax: ISDN line and CAPI 2.0 compatible card, or STN line and Windows Fax compatible external modem</li> <li>✓ e-mail: Windows Messenger, SMTP server, o Microsoft Exchange + Outlook client, or Lotus Messaging server</li> <li>✓ Audio: Voice Modem compatible modem and speech api 5.0</li> </ul> </li> <li>File Transfer Service: <ul style="list-style-type: none"> <li>✓ Transpac line for X25 connections</li> <li>✓ ISDN (Numeris) database access line for ISDN connections</li> <li>✓ STN line for X28 connections</li> </ul> </li> <li>Transactional Service and OnlineBanking <ul style="list-style-type: none"> <li>✓ Microsoft IIS on supported Windows Server versions</li> <li>✓ Java Runtime: JRE Sun virtual machine (v1.7.0 and later)</li> <li>✓ Browser: Internet Explorer 8/9 - FireFox 21</li> </ul> </li> </ul> </li></ul>
<b>Minimum Disk Space</b>	Programs: 6GB Database client: Variable according to type (500MB minimum) <b>Database:</b> variable depending on volume and type (500MB minimum)
Appended Information	
<b>Internal Version No.</b>	2009
<b>Project Name in Clearquest</b>	XBE
<b>User Documentation</b>	Online documentation, Online help



Technical Documentation	Installation Guide
Demo Kit	Not available

**\*The compatibility of SBE 11.35 with SQL Server 2012 is ensured exclusively in database creation mode.**

## 2. SBE 2009 Edition version 11.35 – Installation Guidelines

### 2.1 General Guidelines

This document describes how to install SBE Edition 2009 version 11.35.







The installation sequence is as follows:

- FRP Common Services
- Sage Business Exchange

Close all other applications before starting to install SBE Edition 2009 version 11.35.

Avoid using the **Previous** command while the installation is in progress. In case of error, cancel the installation and start again.

### 2.2 Installation DVD-ROM Contents

	Products	Folder including the installation programs
	Common	
	XCS	Common Services installation program
	SAGE Business Exchange Edition 2009 version 11.35	Installation program for Sage Business Exchange Edition 2009
	SAGE Business Exchange DMZ & Proxy Tools 2009 version 11.35	SAGE Business Exchange DMZ & Proxy Tools 2009
	Guides	Installation guides

The GUIDES folder contains the following installation guides, each in Word or in PDF format:



SBE Platform 2009 Installation Guide EN :

Installation guide for Sage Business Exchange 2009 Edition Version 11.35

OnlineBanking 2009 Installation Guide EN.doc:

OnlineBanking website installation guide

Setup FRP Common Services 3 4 SP1 EN.doc:

Installation guide for FRP Common Services 3.4 SP1

## 3. First installation of Sage Business Exchange

### 3.1. Installing XRT Common Services

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**Important:** Make sure XRT Common Services is installed before installing any other programs.

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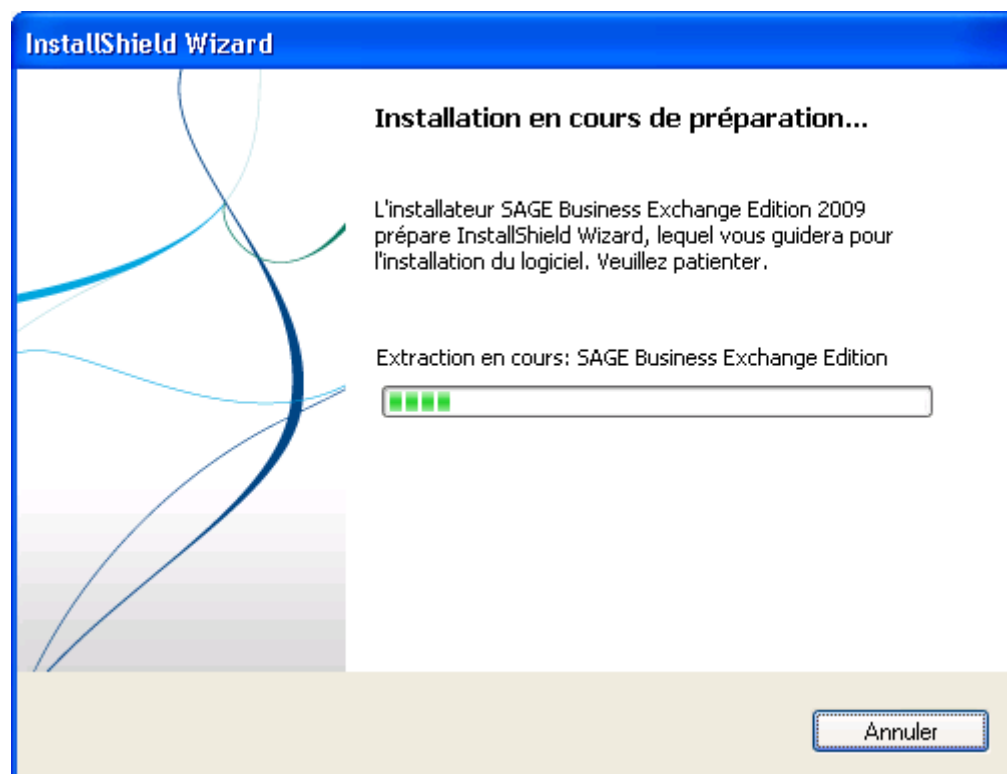
See the FRP Common Services installation guide.

### 3.2. Installing Sage Business Exchange

1. Go to the **Products\SAGE Business Exchange Edition 2009** directory of the DVD-ROM and start the setup file.

The installation starts. A progress window is displayed.

2. In the Sage Business Exchange Edition 2009 Installation window, click **Next**.



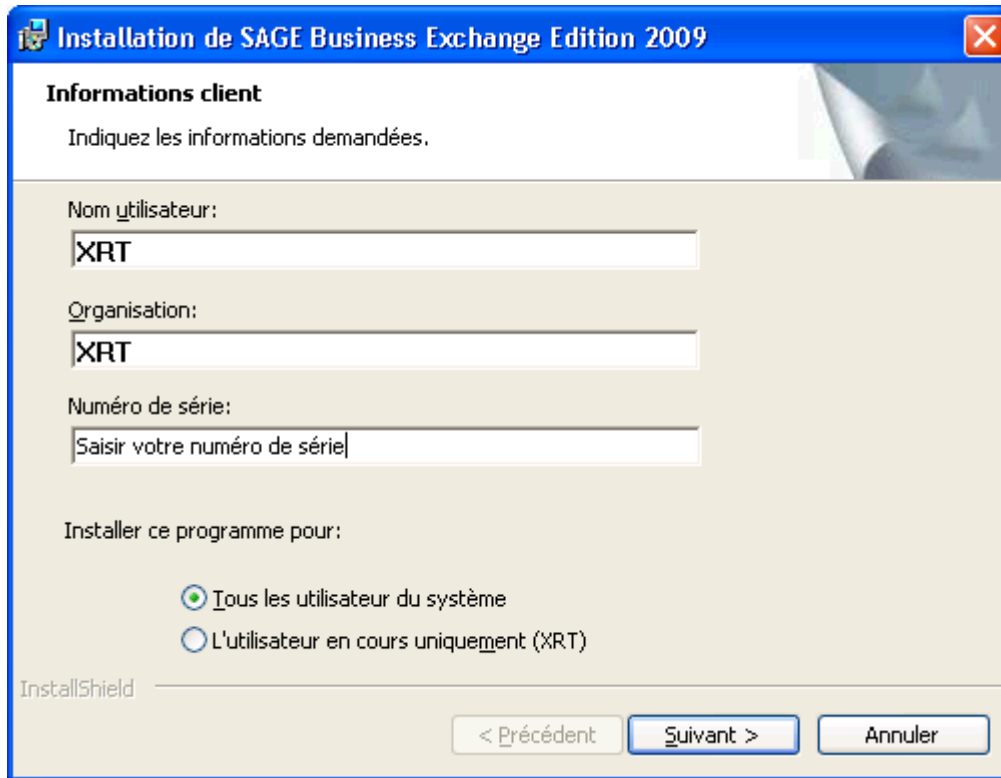
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**Important:** Click **Cancel** to abort the installation process at any time.

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3. Read the license contract, and confirm the agreement by selecting **I accept the terms of this license contract**. Click **Next** to start the installation.
4. In the **User Name**, **Organization**, **Serial number** fields, enter the name of the user, the organization and the serial number (license No.) supplied on the license file available from the CD-ROM. These data correspond to the Sage Business Exchange options purchased.  
Click **Next**.

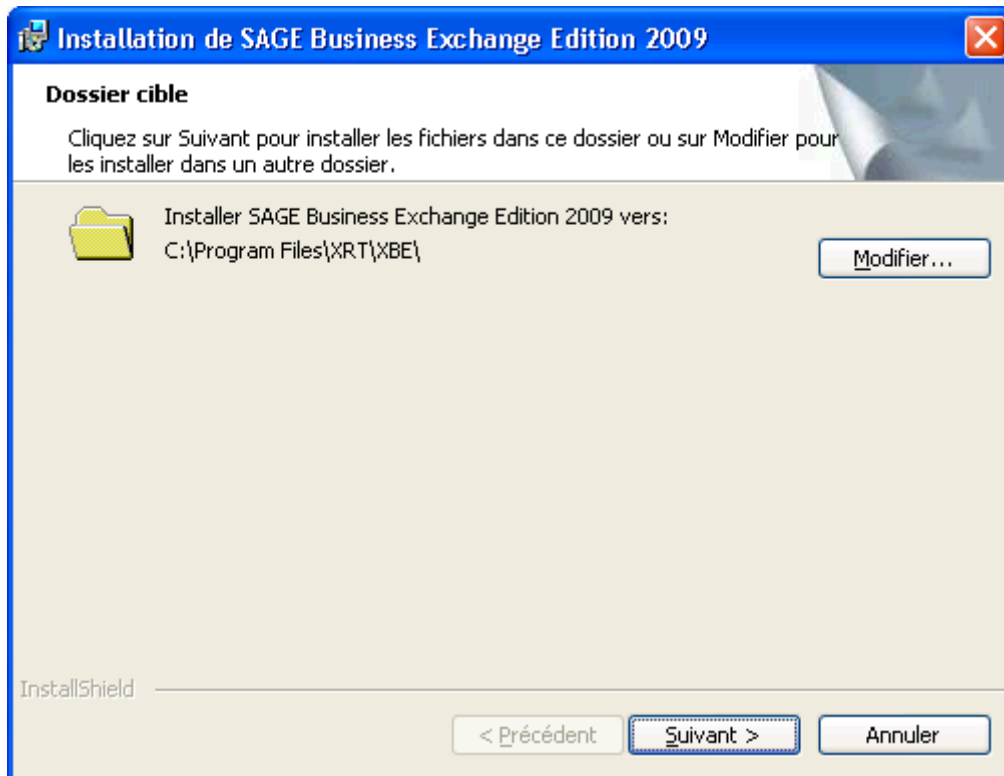
**Important:** The **Only for me** option indicates that only the current user will be able to use Sage Business Exchange. The **Anyone who uses this computer (all users)** option is strongly recommended.



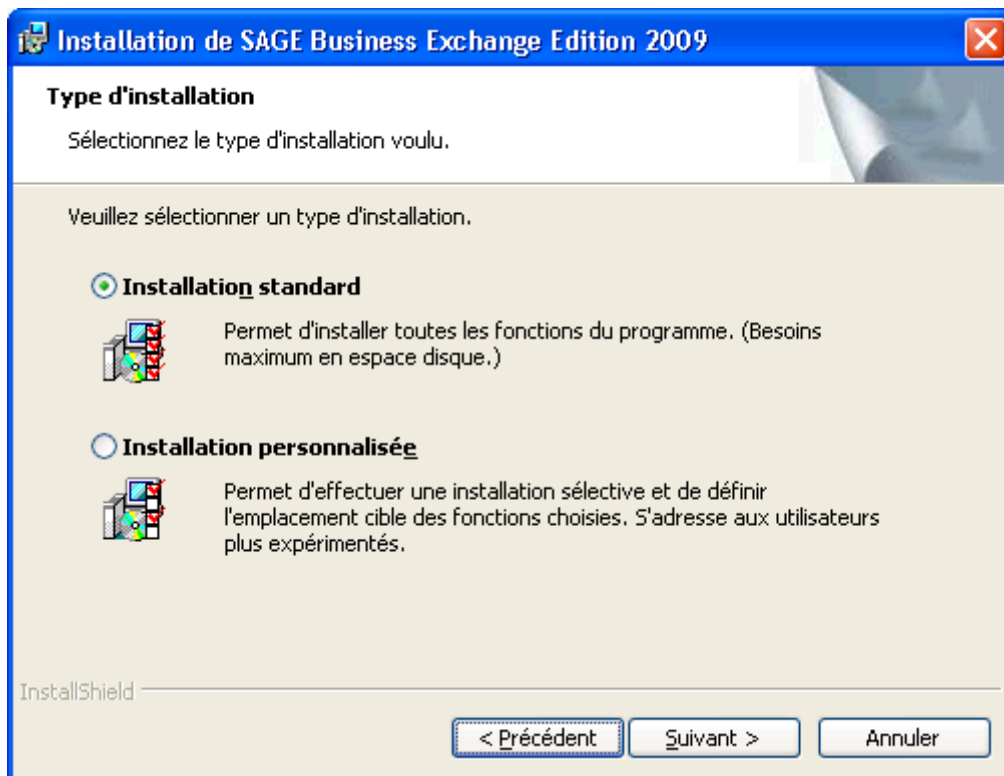
5. In the **Destination Folder** window, click Change to change Sage Business Exchange's default installation folder.  
If keeping the default folder, go directly to step 7.
6. In the **Folder Name** field, enter the installation folder path. The **Look In** group box allows browsing for the installation folder. Once you have entered the name of the installation folder, click **OK** to return to the **Destination Folder** window.



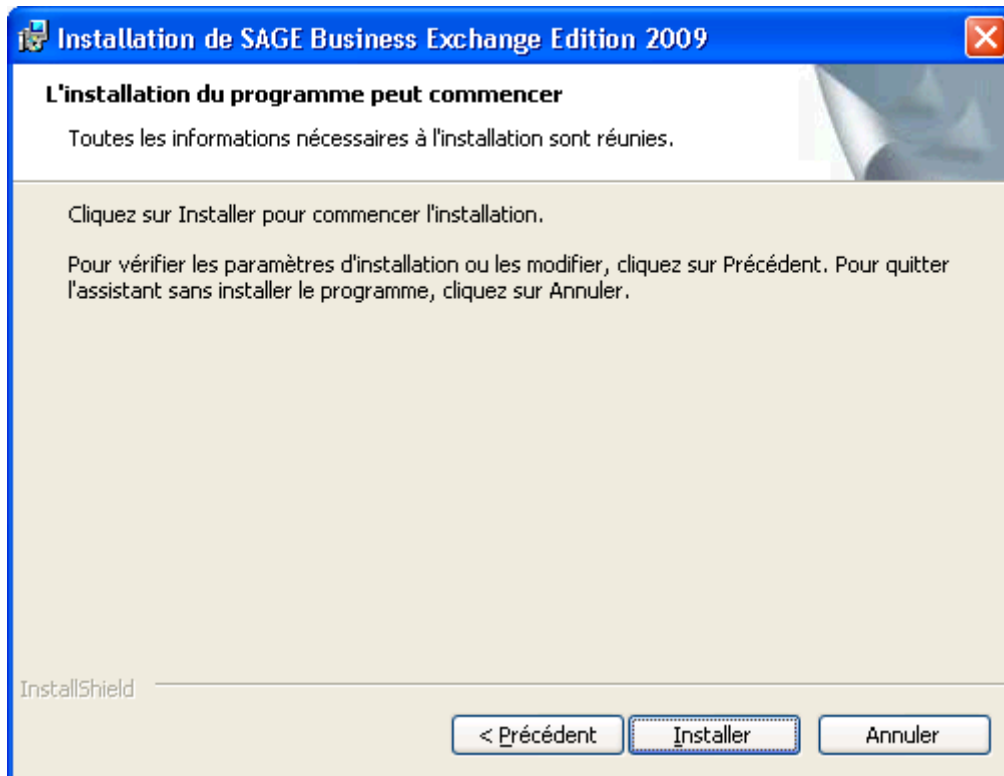
7. Click **Next**.



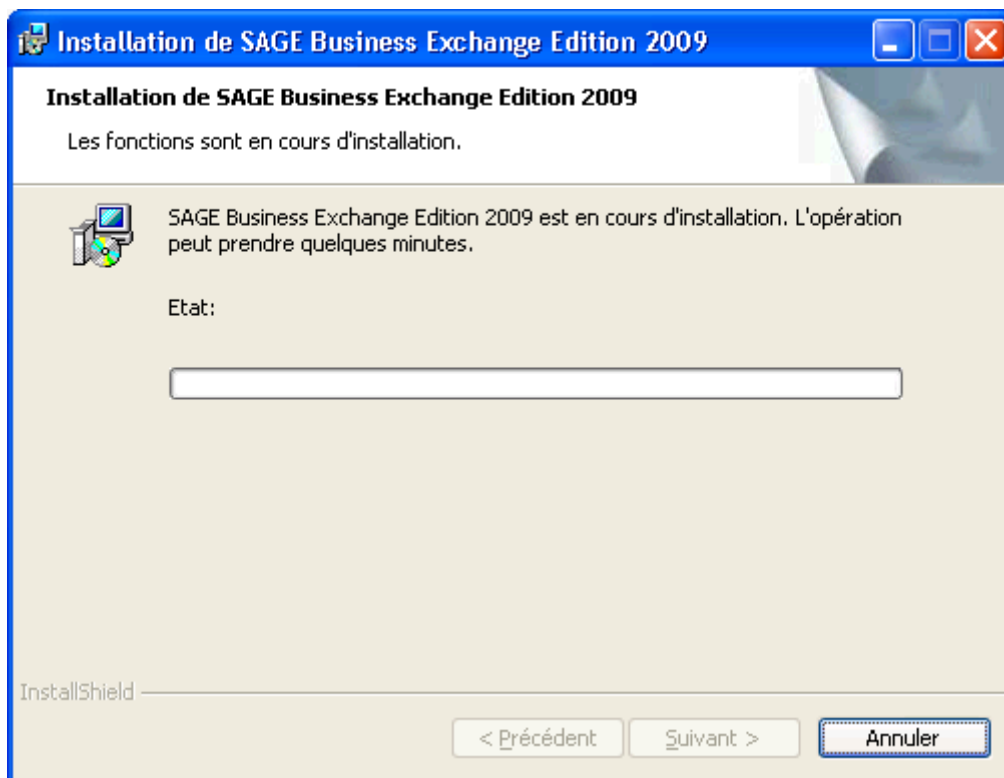
8. The **Installation Type** window offers two options: **Complete Installation** and **Custom Installation**.  
The custom installation option is suitable for experienced users only. The standard installation is recommended. Click **Next**.



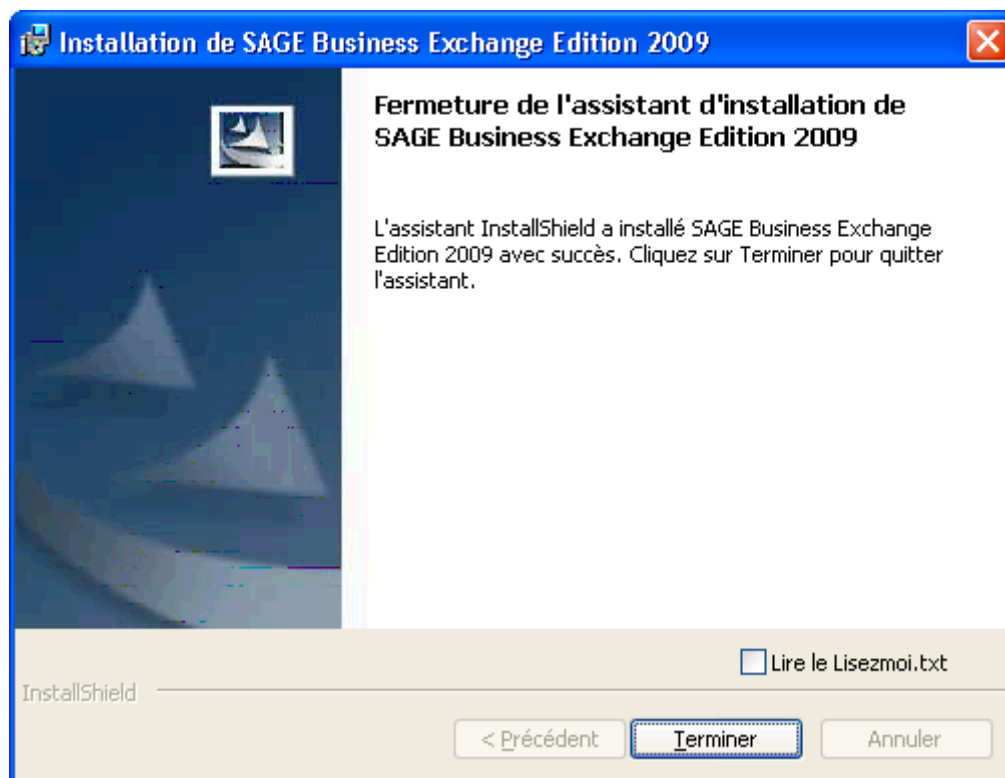
9. In the **Ready to Install the Program** window, click **Install**.



10. The **Sage Business Exchange Edition 2009 Installation** window displays the progress of the installation.



11. When the installation is complete, the **Completing the Sage Business Exchange Edition 2009 Setup Wizard** window is displayed. Click **Finish** to close the wizard.



**Sage Business Exchange** has been successfully installed.

## 4. Using Sage Business Exchange

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**Important:** If using **Sage Business Exchange** for the first time, the data source required to access the application has to be selected. The section below describes the setup procedure to be carried out in the System Administration.

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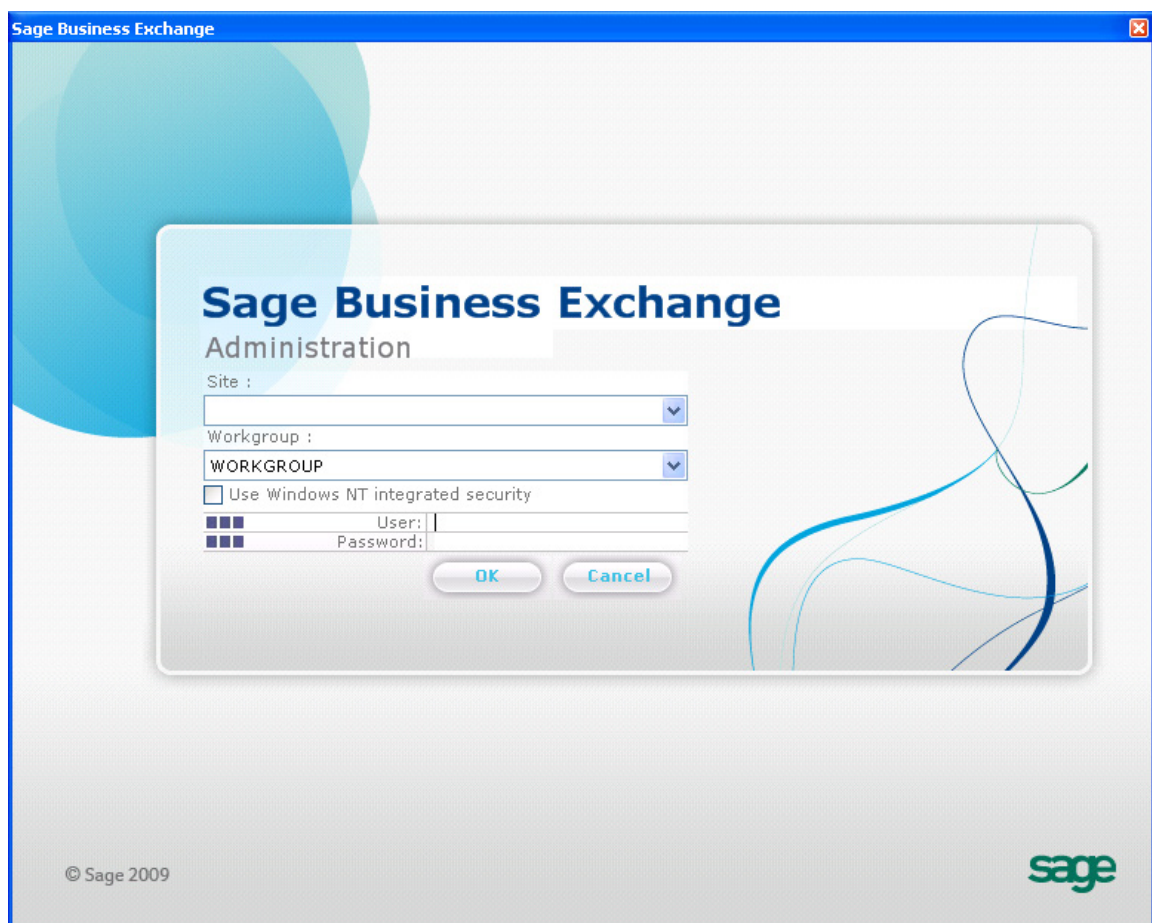
### 4.1. First Installation Setup

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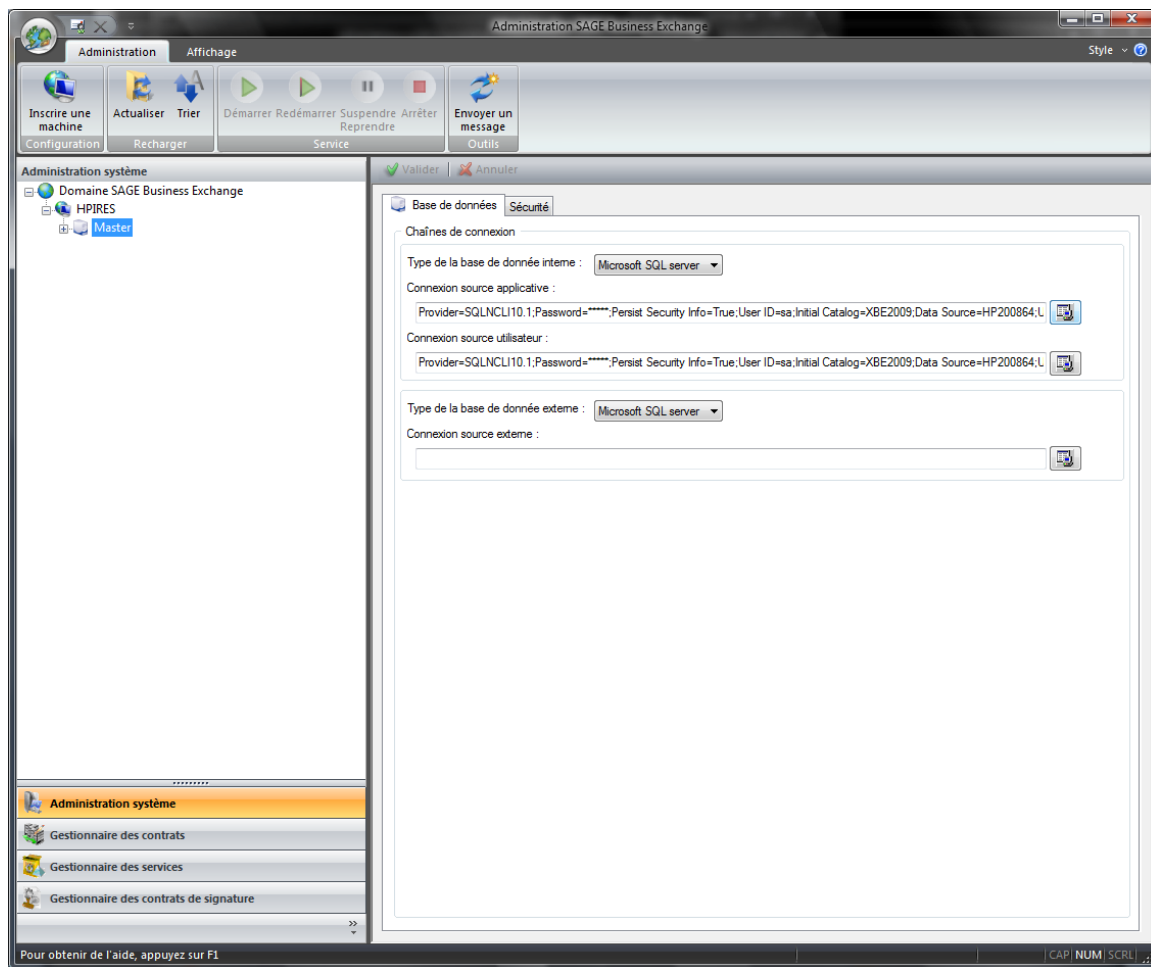
**Important:** If using **Sage Business Exchange** for the first time, the data source required to access the application has to be selected. The section below describes the setup procedure to be carried out in **SBE Administration**.

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From the **Start** menu, go to **All Programs/Sage/Sage Business Exchange/SBE Administration**.

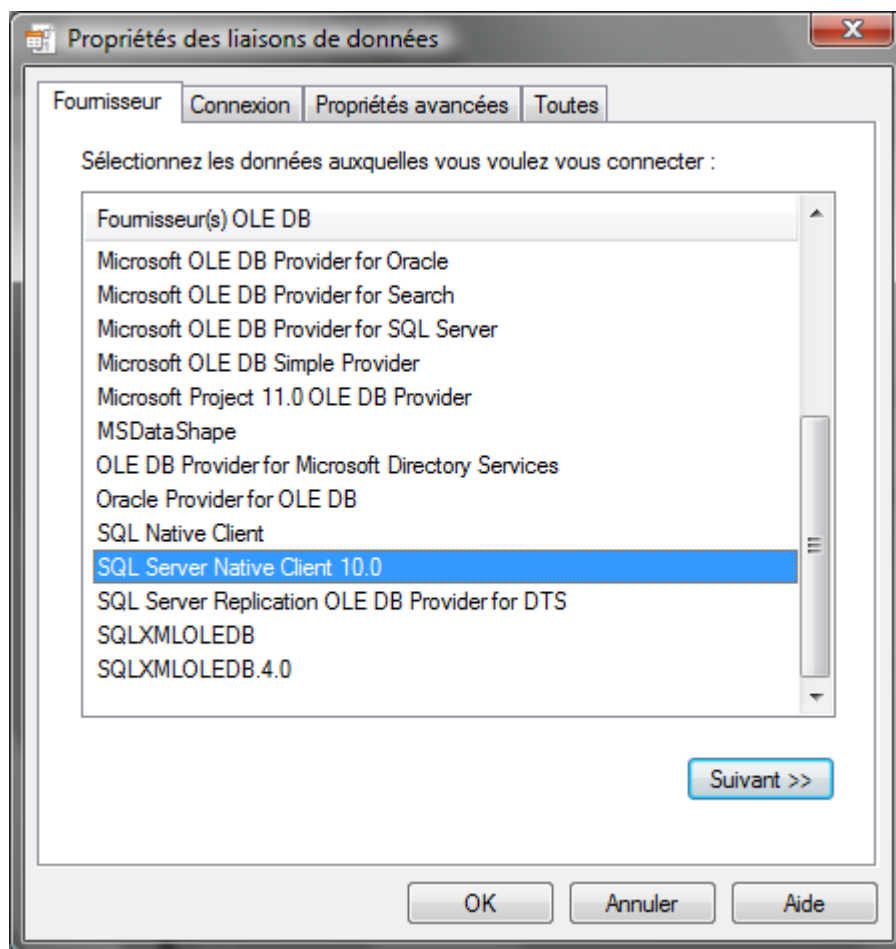


The **SBE Administration** module starts.



**SQL:** Click on **Internal Data Source** and select *SQL Server Native Client 10.0* for SQL 2008 or *SQL Native Client* for SQL 2005

**Oracle:** Click on **Internal Data Source** and select *Oracle Provider for OLE DB* for 10G.



Click **Next**.

Enter the connection properties. (**Warning:** With SQL 2008, parameter "**Integrated Security**" must be removed from the connection string and parameter "**Persist Security Info**" must be set to "**True**").

The screenshot shows the 'Propriétés des liaisons de données' (Data Source Properties) dialog box with the 'Connexion' (Connection) tab selected. The dialog has four tabs: 'Fournisseur' (Provider), 'Connexion' (Connection), 'Propriétés avancées' (Advanced Properties), and 'Toutes' (All). The 'Connexion' tab contains the following fields and options:

- 1. Sélectionnez ou tapez un nom de serveur : (Dropdown menu) [Actualiser]
- 2. Entrez les informations pour la connexion au serveur :
  - ☐ Utiliser la sécurité intégrée à Windows NT :  
SPN du serveur : [Text box]
  - ☒ Utiliser un nom d'utilisateur et un mot de passe spécifiques:  
Nom d'utilisateur : [Text box]  
Mot de passe : [Text box]  
☒ Mot de passe vide ☐ Autoriser l'enregistrement du mot de passe
- 3. ☒ Sélectionnez la base de données : (Dropdown menu)
- ☐ Joindre un fichier de base de données comme un nom de base de données :  
[Text box]  
Utiliser le nom de fichier : [Text box] [Browse button (...)]

At the bottom of the dialog are three buttons: 'Changer le mot de passe' (Change password), 'Tester la connexion' (Test connection), 'OK', 'Annuler' (Cancel), and 'Aide' (Help).

Click **OK** to save the data source.

Repeat this procedure for all other data sources.

## 4.2. Further Information on Sage Business Exchange

Setup guides and online guides dedicated to **Sage Business Exchange** are available from **Start/All Programs/Sage/Sage Business Exchange/Documentation**:

- User guide
- Error code guide
- Network interface guide
- Protocol guide

You can obtain contextual help in all the various modules of Sage Business Exchange Platform, by pressing F1.

For information on how to install and configure OnlineBanking, see OnlineBanking 2009 Installation Guide\_EN.doc supplied on the DVD-ROM.